

Rialto Unified School District PlanetBids Step-by-Step Profile Guide

,	Rialto Unified School District → Vendor Portal Vendor Registration Create a new vendor record. If you wish to view or edit an existing vendor. Wy Contracts My Contracts Manage your awarded contractors, produce reports My Contracts LOUR REQUERD Contracts	Image: Step 1 Click on NEW VENDOR REGISTRATION Make sure you are on the correct PlanetBids Page. The "Rialto Unified School District" should be the agency name at the top of this window.
	Vew and utilit insurance requests Vew and utilit insurance re	Step 2 CREATE YOUR VENDOR PROFILE
Register as a Vendor Company Name * FEI/SSN * Email * SIGN UP Already have an account? Log in here.		Enter your Company Name, tax ID or Social Security number and email address. This information will be used to assign a vendor number for Purchase Orders and Contracts. The Company name should match the name on your W-9.

PlanetBids <customerc to purchasing •</customerc 	are@planetbids.com> 7:33 AM (1 hour ago)	☆ ∽ ፤	Step 3
Hello Rialto Unifie	d Test Registration,		VERIFY EMAIL
We're almost there for Rialto Unified S	e! Please verify your email address and complete your vendo school District.	or registration	Once your profile is created, you will get an email asking you to verify the email
Rialto Unified Sch	ool District		address.
	This is an automated email notification sent to <u>purchasing@rialto.k12.ca.us</u> Please do not reply. Questions? Contact Us		
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			Step 4
Vendor Reg	gistration		PROFILE DETAILS
User Au			Once you verify your
	purchasing@rialto.k12.ca.us		filling out our
	Password *		PlanetBids Profile.
	Confirm Password *	••• •	
Compa	iny		Step 5
	Business Type * Other ~		
	(Specify Other) * School District		PROFILE DETAILS
	FEI/Tax ID Number *		Fill out the Company
	Company Name *		information, including:
	Rialto Unified Test Registration		Business Type
	Doing Business As		DBA (Doing
	DUNS		Business As)
	260 S Willow Ave		(Data Universal
			Numbering
	City* Rialto		System) if
	State * California		applicable
	Country *		
	Zip*		

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User Information		Step 6
Name *		
Title *		PROFILE DETAILS
Email purchasing@rialto.k12.ca	us 🛄	The User information section l
Alternate Email		the primary user for the compa
Phone *		emails from Rialto regarding th
Ext		profile, quotes, or future bid
Toll Free		opportunities.
Mobile		
Fax		
resses Addi Type* Remit Address* Owner/CEO City* City* California Country* United Sta Zip*	ional Addresses	PROFILE DETAILS The Additional Addresses provides an opportunity to list REMIT to address for paymen or to list alternative addresses such as a company Headquarters.
	۵*	
Title *		PROFILE DETAILS
Email *		
Phone *		The information on the principal
Fax		this section. This can include th
		person authorized to enter into

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lassifications				
CA Dept of General Services Sm	all Business	OSDS ref	Exp. Date	曲
CA Secretary of State Registratio	on	CASoS #	Exp. Date	#
CA Unified Certified		CUC #	Exp. Date	
Disabled Veteran Business Enter	rprise	OSDS ref	Exp. Date	#
Disadvantaged Business Enterprise	rise	DOT ref	Exp. Date	
 Federal SBA Small Disadvantage 	ed			
Micro Business		OSDS ref	Exp. Date	
Minority-Owned Business Enterp	orise	Ref #	Exp. Date	曲
Registered DIR Public Works Co	ntractor	DIR ref	Exp. Date	#
U.S. Government SAM Registrati	ion	SAM #	Exp. Date	
Very Small Business Enterprise				
Woman-Owned Business Enterp	orise	Ref #	Exp. Date	曲
Licenses				
Sontractor Licenses				
Licenses				
Licenses				
Licenses (none)				
Licenses (none) If appropriate, ente and phone number	er name of bondi	ing company, agent's	s name, address	3
Licenses (none) If appropriate, ente and phone number	er name of bondi	ing company, agent':	s name, address	3
Licenses (none) If appropriate, ente and phone number	er name of bondi	ing company, agent's	s name, address	5
Licenses (none) If appropriate, ente and phone number	er name of bondi	ing company, agent'	s name, address	3
Licenses (none) If appropriate, ente and phone number	er name of bondi	ing company, agent's	s name, address	5
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M	er name of bondi r	ing company, agent'	s name, address	3
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M In Business Since	er name of bondi tillions	ing company, agent's	s name, address	5
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M In Business Since Number of Full-Time	er name of bondi	ing company, agent's	s name, address	
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M In Business Since Number of Full-Time Number of Part-Time	er name of bondi r fillions e Employees	ing company, agent's	s name, address	
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M In Business Since Number of Full-Time Has your company eve	tillions e Employees e Employees r failed to compl	ing company, agent's	s name, address	
Licenses (none) If appropriate, ente and phone number Other Business Info Payment Terms Gross Receipts in M In Business Since Number of Full-Time Has your company eve Yes No	er name of bondi r tillions e Employees re Employees r failed to compl	ing company, agent's	s name, address	

Does your business engage in investment activities in Iran? (PCC 2200-8 Iran

Step 9

PROFILE DETAILS

Select any classifications that apply to your business, such as DVE, Minority Owned Businesses, or your California Secretary of State entity information.

Step 10

PROFILE DETAILS

Contractors' licenses apply to Vendors with valid Contractors State License Board (CSLB). If this doesn't apply, leave it blank.

Step 11

PROFILE DETAILS

Other business Information will be used as part of the District vetting process. It is important to answer the questions truthfully.

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🔿 Yes 🔵 No

Contracting Act) *

Company Class	Step 12
Retail	
Service	PROFILE DETAILS
Construction	Select the appropriate company class for
Professional (A/E)	the goods and services you provide and
Professional (Other)	include a brief business description of
Manufacturing	those goods and services.
Distributor	
Wholesale	
Material Supplier	
Non-Manufacturing	
Other	
Business Description	
Business Description	
	Stop 19
	step 15
	PROFILE DETAILS
<i>At least one Category must be chosen</i> Selecting multiple categories (maximum 20) may increase bidding opportunities	Categories as used to classify the types of goods and servces your provide using the North American Industry Classification System (NAICS).
	Step 14
Categories O	•
training ×	PROFILE DETAILS
1126 ratenories	
√ # Category ✓	You can search by Description or by
611513 Apprenticeship Training 611420 Computer Training	NAICS Code. Vendors can select multiple
611512 Flight Training	
611430 Professional and Management Development Training	These categories will be used when the
	District releases Bids
	District releases Dids.
Cancel Save	
Cancel Save	

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Hello Rialto Unified Test Registration,	Step 15	
Thank you for registering with Rialto Unified School District, using PB System™ by PlanetBids.	EMAIL CONFIRMATION	
Please be sure to keep your vendor profile up-to-date by visiting the Vendor Portal for Rialto Unified School District. You are solely responsible for maintaining your company's profile including email, contact information and categories. Although you will be sent email notifications of new bids that match your criteria, you are also	Once you create a profile you will get an automated email from PlanetBids.	
encouraged to visit the Vendor Portal for Rialto Unified School District, at any time, to search for bid opportunities. Thank you, Rialto Unified School District	If you are registering as a vendor, you will need to complete the additional items below to upload your Vendor Information Page and W-9.	
VENDOR PROFILE HOME VENDOR DETAILS W9 & ADDITIONAL VENDOR INFORMATION	Step 16 UPLOAD FORMS Log back into your PlanetBids Profile and on the left hand side select "W9 & ADDITIONAL VENDOR INFORMATION."	
Do you need to submit a W9 and Additional Vendor Information? *	Step 17 UPLOAD FORMS In this Section select "Yes" to	
Certification Status Current Status: Submitted Attachments Additional Vendor Information: Download and complete the Additional Vendor Information form	submit a new form. You can download the form from this page and fill out all the relevant information.	
W-9: Hequest for Taxpayer Identification Number and Certification. Download W-9 form Additional Vendor Information * W9 * Title test Title test Title test frozo.jpg 266.2 kb Uploaded	Once completed, attach each form under the attachment section.	